

FACT BOOK

2017年9月期
For the Fiscal Year Ended September 30, 2017

 **富士製薬工業株式会社**  **Fuji Pharma Co., Ltd.**

東証1部 (4554) TSE1 4554

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貸借対照表(連結)

Consolidated Balance Sheet as of September 30, 2013-2017

(単位:百万円/¥ Million)

		FY9/13	FY9/14	FY9/15	FY9/16	FY9/17
資産の部	Assets					
資産合計	Total assets	39,138	49,027	45,773	48,147	49,551
流動資産	Current assets	23,772	33,168	30,714	32,309	33,208
現金及び預金	Cash and deposits	6,015	8,173	5,158	6,815	5,503
受取手形及び売掛金	Notes and accounts receivable-trade	9,697	11,623	12,337	13,072	15,142
有価証券	Securities	505	506	506	—	—
商品及び製品	Merchandise and finished goods	2,356	3,341	4,633	4,641	3,667
仕掛品	Work in process	1,150	1,994	2,222	2,268	2,130
原材料及び貯蔵品	Raw materials and supplies	3,030	3,816	4,540	4,659	5,688
未収入金	Accounts receivable-other	37	2,727	260	70	20
繰延税金資産	Deferred tax assets	581	570	478	500	543
その他	Other	405	420	583	286	519
貸倒引当金	Allowance for doubtful accounts	-8	-6	-6	-5	-6
固定資産	Non-current assets	15,366	15,858	15,059	15,838	16,342
有形固定資産	Property, plant and equipment	10,506	10,465	10,618	11,016	11,703
建物及び構築物	Buildings and structures	8,858	8,969	9,072	8,574	10,643
減価償却累計額	Accumulated depreciation	-3,581	-4,052	-4,499	-4,440	-4,975
建物及び構築物(純額)	Buildings and structures, net	5,276	4,917	4,573	4,134	5,667
機械装置及び運搬具	Machinery, equipment and vehicles	9,949	7,891	8,031	7,663	9,687
減価償却累計額	Accumulated depreciation	-5,794	-6,219	-6,558	-6,234	-6,939
機械装置及び運搬具(純額)	Machinery, equipment and vehicles, net	4,154	1,672	1,472	1,428	2,747
土地	Land	851	882	887	819	872
リース資産	Leased assets	—	2,508	2,508	2,701	3,096
減価償却累計額	Accumulated depreciation	—	-26	-339	-655	-1,053
リース資産(純額)	Leased assets, net	—	2,482	2,168	2,046	2,043
建設仮勘定	Construction in progress	79	386	1,407	2,470	210
その他	Other	1,068	1,072	1,085	1,068	1,142
減価償却累計額	Accumulated depreciation	-924	-947	-975	-952	-981
その他(純額)	Other, net	144	125	109	116	161
無形固定資産	Intangible assets	4,105	4,627	3,876	3,060	2,709
のれん	Goodwill	3,060	3,030	2,662	1,936	1,976
その他	Other	1,044	1,596	1,213	1,123	732
投資その他の資産	Investments and other assets	753	765	564	1,762	1,930
投資有価証券	Investment securities	165	93	108	128	58
長期前渡金	Long-term advance payments-trade	—	—	—	1,152	1,285
繰延税金資産	Deferred tax assets	463	567	351	374	477
その他	Other	123	105	104	105	108

貸借対照表(連結)

Consolidated Balance Sheet as of September 30, 2013-2017

(単位:百万円/¥ Million)

		FY9/13	FY9/14	FY9/15	FY9/16	FY9/17
負債の部	Liabilities					
負債合計	Total liabilities	15,071	20,482	17,180	18,921	16,949
流動負債	Current liabilities	8,917	12,718	10,989	12,739	11,513
支払手形及び買掛金	Notes and accounts payable-trade	3,604	6,635	6,102	6,291	5,721
短期借入金	Short-term loans payable	933	1,183	—	—	—
1年内返済予定の長期借入金	Current portion of long-term loans payable	921	921	921	1,921	653
リース債務	Lease obligations	—	340	340	387	432
未払法人税等	Income taxes payable	899	695	547	599	1,064
賞与引当金	Provision for bonuses	913	910	742	758	874
役員賞与引当金	Provision for directors' bonuses	25	23	13	8	9
返品調整引当金	Provision for sales returns	9	25	26	11	10
その他	Other	1,610	1,981	2,294	2,760	2,746
固定負債	Non-current liabilities	6,153	7,764	6,190	6,181	5,436
長期借入金	Long-term loans payable	4,417	3,496	2,575	2,653	2,000
リース債務	Lease obligations	—	2,394	2,052	1,943	1,780
退職給付引当金	Provision for retirement benefits	1,190	—	—	—	—
退職給付に係る負債	Net defined benefit liability	—	1,296	994	1,052	1,108
その他	Other	544	577	569	531	547
純資産の部	Net assets					
純資産合計	Total net assets	24,066	28,544	28,593	29,226	32,601
株主資本	Shareholders' equity	23,644	27,834	27,988	29,278	31,887
資本金	Capital stock	2,447	3,799	3,799	3,799	3,799
資本剰余金	Capital surplus	3,672	5,023	5,023	5,023	5,023
利益剰余金	Retained earnings	17,525	19,012	20,669	21,944	24,541
自己株式	Treasury shares	-0	-0	-1,504	-1,488	-1,476
その他の包括利益累計額合計	Total accumulated other comprehensive income	421	708	604	-53	711
その他有価証券評価差額金	Valuation difference on available-for-sale securities	56	9	20	2	8
繰延ヘッジ損益	Deferred gains or losses on hedges	—	—	—	-92	8
為替換算調整勘定	Foreign currency translation adjustment	365	699	594	31	678
退職給付に係る調整累計額	Remeasurements of defined benefit plans	—	-0	-10	5	16
非支配株主持分	Non-controlling interests	0	1	1	1	2
負債純資産合計	Total liabilities and net assets	39,138	49,027	45,773	48,147	49,551

損益計算書(連結)、包括利益計算書(連結)

Consolidated Statements of Income and Comprehensive Income for the Fiscal Years ended September 30, 2013-2017

(単位:百万円/¥ Million)

		FY9/13	FY9/14	FY9/15	FY9/16	FY9/17
売上高	Net sales	25,174	29,215	31,680	34,229	35,387
売上原価	Cost of sales	14,233	16,835	18,709	20,691	20,671
売上総利益	Gross profit	10,941	12,379	12,970	13,537	14,715
販売費及び一般管理費合計	Selling, general and administrative expenses	7,679	9,206	9,718	9,969	10,401
販売手数料	Sales commission	1,038	1,125	1,406	1,257	1,537
給料及び賞与	Salaries and bonuses	1,685	2,054	2,239	2,343	2,313
賞与引当金繰入額	Provision for bonuses	539	493	433	427	511
役員賞与引当金繰入額	Provision for directors' bonuses	25	23	13	8	9
退職給付費用	Retirement benefit expenses	117	131	121	134	136
研究開発費	Research and development expenses	1,280	1,769	1,729	1,840	1,825
減価償却費	Depreciation	255	386	451	459	463
のれん償却費	Amortization of goodwill	207	277	311	254	254
その他	Other	2,529	2,945	3,012	3,242	3,349
営業利益	Operating profit	3,261	3,173	3,251	3,568	4,314
営業外収益	Non-operating income	175	98	42	41	359
為替差益	Foreign exchange gains	116	22	—	—	334
生命保険配当金	Dividend income of life insurance	—	4	5	1	5
業務受託料	Fiduciary obligation fee	9	6	5	1	0
受取補償金	Compensation income	—	—	3	5	6
その他	Other	49	65	28	32	13
営業外費用	Non-operating expenses	61	73	194	357	45
支払利息	Interest expenses	55	50	37	35	34
売上割引	Sales discounts	—	—	—	8	7
為替差損	Foreign exchange losses	—	—	138	310	—
株式交付費	Share issuance cost	—	13	—	—	—
その他	Other	6	10	18	2	3
経常利益	Ordinary profit	3,376	3,198	3,099	3,251	4,628
特別利益	Extraordinary income	39	78	46	83	0
固定資産売却益	Gain on sales of non-current assets	—	1	0	1	0
投資有価証券売却益	Gain on sales of investment securities	—	—	—	36	—
補助金収入	Subsidy income	39	76	46	46	—
その他	Other	—	0	—	—	—
特別損失	Extraordinary losses	82	44	41	187	98
固定資産売却損	Loss on sales of non-current assets	—	0	0	19	—
固定資産除却損	Loss on retirement of non-current assets	49	0	4	135	20
固定資産圧縮損	Loss on reduction of non-current assets	33	43	36	31	—
投資有価証券評価損	Loss on valuation of investment securities	—	—	—	—	77
税金等調整前当期純利益	Profit before income taxes	3,332	3,232	3,105	3,148	4,530
法人税、住民税及び事業税	Income taxes-current	1,379	1,195	833	1,026	1,425
法人税等調整額	Income taxes-deferred	-115	-41	179	2	-196
法人税等合計	Total income taxes	1,264	1,153	1,012	1,029	1,228
当期純利益	Profit	2,068	2,079	2,092	2,118	3,301
非支配株主に帰属する当期純利益	Profit attributable to non-controlling interests	0	0	0	0	0
親会社に帰属する当期純利益	Profit attributable to owners of parent	2,068	2,078	2,092	2,118	3,301

包括利益計算書(連結)

Consolidated Statement of Comprehensive Income

(単位:百万円/¥ Million)

		FY9/13	FY9/14	FY9/15	FY9/16	FY9/17
当期純利益	Profit	2,068	2,079	2,092	2,118	3,301
その他の包括利益	Other comprehensive income	422	287	-104	-619	765
その他有価証券評価差額金	Valuation difference on available-for-sale securities	56	-46	11	-17	5
繰延ヘッジ損益	Deferred gains or losses on hedges	—	—	—	-92	100
為替換算調整勘定	Foreign currency translation adjustment	365	334	-105	-525	647
退職給付に係る調整額	Remeasurements of defined benefit plans	—	—	-9	15	11
包括利益	Comprehensive income	2,490	2,366	1,988	1,498	4,067
(内訳)	Comprehensive income attributable to					
親会社株式に係る包括利益	Comprehensive income attributable to owners of parent	2,490	2,366	1,988	1,498	4,066
非支配株主に係る包括利益	Comprehensive income attributable to non-controlling interests	0	0	0	-0	0

Consolidated Statement of Cash Flows for the Fiscal Years ended September 30, 2013-2017

(単位:百万円/¥ Million)

		FY9/13	FY9/14	FY9/15	FY9/16	FY9/17
営業活動によるキャッシュ・フロー	Cash flows from operating activities	3,630	2,757	589	4,509	3,238
税金等調整前当期純利益	Profit before income taxes	3,332	3,232	3,105	3,148	4,530
減価償却費	Depreciation	1,206	1,376	1,768	1,667	1,769
のれん償却費	Amortization of goodwill	207	277	311	254	254
貸倒引当金の増減額 (-は減少)	Increase (decrease) in allowance for doubtful accounts	-2	-2	-0	0	0
賞与引当金の増減額 (-は減少)	Increase (decrease) in provision for bonuses	265	-3	-167	16	116
役員賞与引当金の増減額 (-は減少)	Increase (decrease) in provision for directors' bonuses	7	-1	-9	-4	0
退職給付引当金の増減額 (-は減少)	Increase (decrease) in provision for retirement benefits	64	-	-	-	-
退職給付に係る負債の増減額 (-は減少)	Increase (decrease) in net defined benefit liability	-	101	61	81	58
受取利息及び受取配当金	Interest and dividend income	-9	-2	-2	-1	-1
支払利息	Interest expenses	55	50	37	35	34
為替差損益 (-は益)	Foreign exchange losses (gains)	-116	-54	29	243	-280
固定資産除却損	Loss on retirement of non-current assets	-	-	4	135	20
売上債権の増減額 (-は増加)	Decrease (increase) in notes and accounts receivable-trade	809	-1,880	-722	-796	-1,982
たな卸資産の増減額 (-は増加)	Decrease (increase) in inventories	546	-2,568	-2,250	-240	185
仕入債務の増減額 (-は減少)	Increase (decrease) in notes and accounts payable-trade	-1,320	2,990	-537	240	-642
その他	Other, net	0	768	17	661	312
小計	Subtotal	5,048	4,283	1,645	5,441	4,375
利息及び配当金の受取額	Interest and dividend income received	10	9	-0	2	2
利息の支払額	Interest expenses paid	-61	-60	-44	-58	-45
法人税等の支払額	Income taxes paid	-1,366	-1,474	-1,010	-874	-1,094
投資活動によるキャッシュ・フロー	Cash flows from investing activities	-6,601	-1,975	999	-3,319	-1,534
投資有価証券の取得による支出	Purchase of investment securities	-	-	-	-100	-
投資有価証券の売却による収入	Proceeds from sales of investment securities	-	-	-	90	-
有形固定資産の取得による支出	Purchase of property, plant and equipment	-2,779	-1,079	-1,512	-2,308	-1,477
有形固定資産の売却による収入	Proceeds from sales of property, plant and equipment	-	-	2,508	453	130
無形固定資産の取得による支出	Purchase of intangible assets	-547	-942	-31	-346	-65
長期前渡金による支出	Decrease (increase) in long-term advance payments	-	-	-	-1,152	-119
子会社株式取得による支出	Purchase of shares of subsidiaries resulting in change in scope of consolidation	-3,386	-	-	-	-
補助金の受取額	Subsidy income	39	46	36	46	-
その他	Other, net	72	0	-1	-1	-1
財務活動によるキャッシュ・フロー	Cash flows from financing activities	3,743	1,293	-4,635	78	-3,042
自己株式の取得による支出	Purchase of treasury shares	-	-	-1,504	-0	-0
短期借入金の純増減額 (-は減少)	Increase (decrease) in short-term loans payable	-1,073	118	-1,189	-	-
長期借入れによる収入	Proceeds from long-term loans payable	5,850	-	-	2,000	-
長期借入金の返済による支出	Repayments of long-term loans payable	-510	-921	-921	-921	-1,921
株式の発行による収入	Proceeds from issuance of common shares	-	2,689	-	-	-
配当金の支払額	Cash dividends paid	-522	-593	-675	-674	-704
リース債務の返済による支出	Repayments of lease obligations	-	-	-341	-326	-416
その他	Other, net	-	-	-4	-	-
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	71	82	30	-118	27
現金及び現金同等物の増減額 (-は減少)	Net increase (decrease) in cash and cash equivalents	844	2,158	-3,015	1,150	-1,311
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	5,676	6,521	8,680	5,664	6,815
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	6,521	8,680	5,664	6,815	5,503

株主資本等変動計算書(連結)

Consolidated Statement of Changes in Equity for the Fiscal Years ended September 30, 2013-2017

(単位:百万円/¥ Million)

	FY9/13	FY9/14	FY9/15	FY9/16	FY9/17
株主資本	Shareholders' equity				
資本金	Capital stock				
当期首残高	2,447	2,447	3,799	3,799	3,799
新株の発行	—	1,351	—	—	—
当期変動額合計	—	1,351	—	—	—
当期末残高	2,447	3,799	3,799	3,799	3,799
資本剰余金	Capital surplus				
当期首残高	3,672	3,672	5,023	5,023	5,023
新株の発行	—	1,351	—	—	—
当期変動額合計	—	1,351	—	—	—
当期末残高	3,672	5,023	5,023	5,023	5,023
利益剰余金	Retained earnings				
当期首残高	15,979	17,525	19,012	20,669	21,944
会計方針の変更による累積的影響額	—	—	239	-169	—
会計方針の変更を反映した当期首残高	15,979	17,525	19,252	20,499	21,944
当期変動額	Changes of items during period				
剰余金の配当	-522	-593	-674	-674	-704
親会社株主に帰属する当期純利益	2,068	2,078	2,092	2,118	3,301
当期変動額合計	1,545	1,485	1,417	1,444	2,597
当期末残高	17,525	19,012	20,669	21,944	24,541
自己株式	Treasury shares				
当期首残高	-0	-0	-0	-1,504	-1,488
当期変動額	Changes of items during period				
自己株式の取得	—	-0	-1,504	-0	-0
自己株式の処分	—	—	—	15	12
当期末残高	-0	-0	-1,504	-1,488	-1,476
株主資本合計	Total shareholders' equity				
当期首残高	22,098	23,644	27,834	27,988	29,278
会計方針の変更による累積的影響額	—	—	239	-169	—
会計方針の変更を反映した当期首残高	22,098	23,644	28,074	27,818	29,278
当期変動額	Changes of items during period				
新株の発行	—	2,703	—	—	—
剰余金の配当	-522	-593	-674	-674	-704
親会社株主に帰属する当期純利益	2,068	2,078	2,092	2,118	3,301
自己株式の取得	—	-0	-1,504	-0	-0
自己株式の処分	—	—	—	15	12
当期変動額合計	1,545	4,189	-86	1,460	2,609
当期末残高	23,644	27,834	27,988	29,278	31,887
その他の包括利益累計額合計	Total accumulated other comprehensive income				
その他有価証券評価差額金	Valuation difference on available-for-sale securities				
当期首残高	0	56	9	20	2
当期変動額	Changes of items during period				
株主資本以外の項目の当期変動額(純額)	56	-46	11	-17	5
当期変動額合計	56	-46	11	-17	5
当期末残高	56	9	20	2	8
繰延ヘッジ損益	Deferred gains or losses on hedges				
当期首残高	—	—	—	—	-92
当期変動額	Changes of items during period				
株主資本以外の項目の当期変動額(純額)	—	—	—	-92	100
当期変動額合計	—	—	—	-92	100
当期末残高	—	—	—	-92	8
為替換算調整勘定	Foreign currency translation adjustment				
当期首残高	—	365	699	594	31
会計方針の変更による累積的影響額	—	—	—	-38	—
会計方針の変更を反映した当期首残高	—	365	699	556	31
当期変動額	Changes of items during period				
株主資本以外の項目の当期変動額(純額)	365	334	-105	-525	647
当期変動額合計	365	334	-105	-525	647
当期末残高	365	699	594	31	678
退職給付に係る調整累計額	Remeasurements of defined benefit plans				
当期首残高	—	—	-0	-10	5
当期変動額	Changes of items during period				
株主資本以外の項目の当期変動額(純額)	—	-0	-9	15	11
当期変動額合計	—	-0	-9	15	11
当期末残高	—	-0	-10	5	16
その他の包括利益累計額合計	Total accumulated other comprehensive income				
当期首残高	-0	421	708	604	-53
会計方針の変更による累積的影響額	—	—	—	-38	—
会計方針の変更を反映した当期首残高	—	421	708	565	-53
当期変動額	Changes of items during period				
株主資本以外の項目の当期変動額(純額)	422	287	-104	-619	765
当期変動額合計	422	287	-104	-619	765
当期末残高	421	708	604	-53	711
非支配株主持分	Minority interests				
当期首残高	—	0	1	1	1
当期変動額	Changes of items during period				
株主資本以外の項目の当期変動額(純額)	0	0	0	-0	0
当期変動額合計	0	0	0	-0	0
当期末残高	0	1	1	1	2
純資産合計	Total net assets				
当期首残高	22,098	24,066	28,544	28,593	29,226
会計方針の変更による累積的影響額	—	—	239	-207	—
会計方針の変更を反映した当期首残高	22,098	24,066	28,784	28,385	29,226
当期変動額	Changes of items during period				
新株の発行	—	2,703	—	—	—
剰余金の配当	-522	-593	-674	-674	-704
親会社株主に帰属する当期純利益	2,068	2,078	2,092	2,118	3,301
自己株式の取得	—	-0	-1,504	-0	-0
自己株式の処分	—	—	—	15	12
株主資本以外の項目の当期変動額(純額)	422	288	-104	-619	766
当期変動額合計	1,968	4,477	-190	840	3,375
当期末残高	24,066	28,544	28,593	29,226	32,601

貸借対照表(単体)

Non-consolidated Balance Sheet as of September 30, 2013-2017

(単位:百万円/¥ Million)

		FY9/13	FY9/14	FY9/15	FY9/16	FY9/17
資産の部	Assets					
資産合計	Total assets	37,259	46,237	44,479	47,557	48,155
流動資産	Current assets	22,633	30,576	29,939	32,474	33,380
現金及び預金	Cash and deposits	5,912	6,331	4,518	6,309	5,307
受取手形	Notes receivable-trade	440	394	374	351	315
売掛金	Accounts receivable-trade	8,883	10,626	11,461	12,231	14,158
有価証券	Securities	505	506	506	—	—
商品及び製品	Merchandise and finished goods	2,283	3,226	4,537	4,502	3,367
仕掛品	Work in process	1,100	1,944	2,176	2,211	2,034
原材料及び貯蔵品	Raw materials and supplies	2,630	3,371	4,189	4,318	5,109
前渡金	Advance payments-trade	12	82	147	1	70
前払費用	Prepaid expenses	155	98	71	46	53
為替予約	Forward exchange contracts	—	—	—	—	11
繰延税金資産	Deferred tax assets	575	560	470	493	538
未収入金	Accounts receivable-other	37	2,735	268	78	20
関係会社短期貸付金	Short-term loans receivable from subsidiaries and associates	—	676	1,151	1,891	2,366
未収消費税等	Consumption taxes receivable	74	—	—	—	—
その他	Other	22	21	65	38	26
貸倒引当金	Allowance for doubtful accounts	-0	-0	-0	-0	-0
固定資産	Non-current assets	14,625	15,661	14,539	15,083	14,775
有形固定資産	Property, plant and equipment	9,232	8,777	8,162	7,586	7,495
建物	Buildings	7,603	7,602	7,706	7,270	7,558
減価償却累計額	Accumulated depreciation	-2,812	-3,134	-3,516	-3,478	-3,770
建物(純額)	Buildings, net	4,790	4,467	4,190	3,792	3,788
構築物	Structures	199	199	199	254	268
減価償却累計額	Accumulated depreciation	-107	-124	-138	-151	-160
構築物(純額)	Structures, net	91	75	61	103	108
機械及び装置	Machinery and equipment	7,436	5,234	5,401	5,198	5,447
減価償却累計額	Accumulated depreciation	-3,708	-4,059	-4,342	-4,182	-4,402
機械及び装置(純額)	Machinery and equipment, net	3,727	1,174	1,058	1,015	1,045
車両運搬具	Vehicles	44	47	47	45	45
減価償却累計額	Accumulated depreciation	-39	-42	-44	-43	-44
車両運搬具(純額)	Vehicles, net	5	5	3	1	0
工具、器具及び備品	Tools, furniture and fixtures	870	885	899	902	933
減価償却累計額	Accumulated depreciation	-770	-811	-825	-813	-821
工具、器具及び備品(純額)	Tools, furniture and fixtures, net	99	74	74	88	112
土地	Land	497	497	512	487	487
リース資産	Leased assets	—	2,508	2,508	2,701	2,955
減価償却累計額	Accumulated depreciation	—	-26	-339	-655	-1,019
リース資産(純額)	Leased assets, net	—	2,482	2,168	2,046	1,936
建設仮勘定	Construction in progress	19	—	92	50	16
無形固定資産	Intangible assets	1,038	1,588	1,204	1,119	728
販売権	Distributorship	745	1,224	915	877	527
ソフトウェア	Software	285	355	281	233	192
電話加入権	Telephone subscription right	7	7	7	7	7
投資その他の資産	Investments and other assets	4,354	5,295	5,173	6,378	6,551
投資有価証券	Investment securities	165	93	108	128	58
関係会社株式	Shares of subsidiaries and associates	3,661	4,615	4,615	4,615	4,615
出資金	Investments in capital	0	0	0	0	0
破産更生債権等	Claims provable in bankruptcy, claims provable in rehabilitation and other	1	1	1	1	1
長期前渡金	Long-term advance payments-trade	—	—	—	1,152	1,285
長期前払費用	Long-term prepaid expenses	33	3	1	1	1
繰延税金資産	Deferred tax assets	405	483	346	377	484
差入保証金	Guarantee deposits	66	75	74	74	74
保険積立金	Insurance funds	21	23	24	26	28

貸借対照表(単体)

Non-consolidated Balance Sheet as of September 30, 2013-2017

(単位:百万円/¥ Million)

		FY9/13	FY9/14	FY9/15	FY9/16	FY9/17
負債の部	Liabilities					
負債合計	Total liabilities	13,384	18,119	16,021	17,721	15,670
流動負債	Current liabilities	7,549	10,693	10,163	11,829	10,491
支払手形	Notes payable-trade	573	330	123	142	130
買掛金	Accounts payable-trade	2,756	5,725	5,647	5,705	5,068
1年内返済予定の長期借入金	Current portion of long-term loans payable	921	921	921	1,921	653
リース債務	Lease obligations	—	330	331	361	397
未払金	Accounts payable-other	1,237	1,256	1,300	1,433	1,766
未払費用	Accrued expenses	186	205	187	226	310
未払法人税等	Income taxes payable	899	695	547	599	975
未払消費税等	Accrued consumption taxes	0	194	277	311	248
預り金	Deposits received	24	31	33	146	44
為替予約	Forward exchange contracts	0	—	11	200	—
賞与引当金	Provision for bonuses	913	910	742	758	874
役員賞与引当金	Provision for directors' bonuses	25	23	13	8	9
返品調整引当金	Provision for sales returns	9	25	26	11	10
その他	Other	—	42	—	1	—
固定負債	Non-current liabilities	5,835	7,425	5,857	5,892	5,178
長期借入金	Long-term loans payable	4,417	3,496	2,575	2,653	2,000
リース債務	Lease obligations	—	2,357	2,026	1,870	1,719
受入保証金	Guarantee deposits received	192	193	195	191	173
退職給付引当金	Provision for retirement benefits	1,146	1,255	932	1,001	1,064
長期未払金	Long-term accounts payable-other	78	101	107	174	221
その他	Other	—	21	21	—	—
純資産の部	Net assets					
純資産合計	Total net assets	23,874	28,118	28,458	29,836	32,485
株主資本	Shareholders' equity	23,818	28,109	28,437	29,926	32,468
資本金	Capital stock	2,447	3,799	3,799	3,799	3,799
資本剰余金	Capital surplus	3,672	5,023	5,023	5,023	5,023
資本準備金	Legal capital surplus	3,056	4,408	4,408	4,408	4,408
その他資本剰余金	Other capital surplus	615	615	615	615	615
利益剰余金	Retained earnings	17,699	19,286	21,119	22,591	25,122
利益準備金	Legal retained earnings	164	164	164	164	164
別途積立金	General reserve	5,000	5,000	5,000	5,000	5,000
繰越利益剰余金	Retained earnings brought forward	12,535	14,122	15,955	17,427	19,958
自己株式	Treasury shares	-0	-0	-1,504	-1,488	-1,476
評価・換算差額等	Valuation and translation adjustments	56	9	20	-89	16
その他有価証券評価差額金	Valuation difference on available-for-sale securities	56	9	20	2	8
繰延ヘッジ損益	Deferred gains or losses on hedges	—	—	—	-92	8
負債純資産合計	Total liabilities and net assets	37,259	46,237	44,479	47,557	48,155

損益計算書(単体)

Non-consolidated Statement of Income for the Fiscal Years ended September 30, 2013-2017

(単位:百万円/¥ Million)

		FY9/13	FY9/14	FY9/15	FY9/16	FY9/17
売上高	Net sales	23,948	27,397	29,490	31,993	32,986
売上原価	Cost of sales	13,285	15,512	17,246	19,247	19,020
売上総利益	Gross profit	10,664	11,885	12,242	12,745	13,966
販売費及び一般管理費合計	Selling, general and administrative expenses	7,247	8,566	8,904	9,212	9,828
販売促進費	Promotion expenses	178	175	148	173	218
販売手数料	Sales commission	1,038	1,125	1,406	1,257	1,537
荷造運搬費	Packing and transportation expenses	252	283	299	304	306
交際費	Entertainment expenses	39	46	49	47	46
役員報酬	Directors' compensations	65	71	86	96	97
給料及び賞与	Salaries and bonuses	1,634	1,920	2,031	2,127	2,163
賞与引当金繰入額	Provision for bonuses	539	493	433	427	511
役員賞与引当金繰入額	Provision for directors' bonuses	25	23	13	8	9
貸倒引当金繰入額	Provision of allowance for doubtful accounts	-2	0	0	0	0
退職給付費用	Retirement benefit expenses	109	117	108	111	130
福利厚生費	Welfare expenses	343	383	430	419	447
旅費及び交通費	Traveling and transportation expenses	348	398	431	408	419
賃借料	Rent expenses	273	325	364	367	376
減価償却費	Depreciation	241	364	405	435	441
研究開発費	Research and development expenses	1,280	1,769	1,729	1,840	1,825
その他	Other	878	1,069	965	1,185	1,295
営業利益	Operating income	3,417	3,319	3,337	3,533	4,138
営業外収益	Non-operating income	163	34	42	46	381
受取利息	Interest income	8	1	15	24	36
有価証券利息	Interest on securities	0	0	0	0	-
受取配当金	Dividend income	0	0	0	0	0
為替差益	Foreign exchange gains	125	-	-	-	322
生命保険配当金	Dividend income of life insurance	3	4	5	1	5
受取手数料	Commission fee	3	2	1	1	0
助成金収入	Subsidy income	-	6	2	2	-
受取補償金	Compensation income	2	7	3	5	6
業務受託料	Fiduciary obligation fee	9	6	5	1	0
雑収入	Miscellaneous income	9	5	8	8	8
営業外費用	Non-operating expenses	36	48	195	364	40
支払利息	Interest expenses	30	20	34	31	29
株式交付費	Share issuance cost	-	13	-	-	-
為替差損	Foreign exchange losses	-	3	142	321	-
売上割引	Sales discounts	4	6	9	8	7
雑損失	Miscellaneous loss	1	3	8	2	3
経常利益	Ordinary income	3,544	3,305	3,185	3,215	4,478
特別利益	Extraordinary income	39	76	46	82	-
投資有価証券売却益	Gain on sales of investment securities	-	-	-	36	-
補助金収入	Subsidy income	39	76	46	46	-
特別損失	Extraordinary losses	82	44	41	186	98
固定資産売却損	Loss on sales of non-current assets	-	-	-	19	-
固定資産除却損	Loss on retirement of non-current assets	49	0	4	135	20
固定資産圧縮損	Loss on reduction of non-current assets	33	43	36	31	-
投資有価証券評価損	Loss on valuation of investment securities	-	-	-	-	77
税引前当期純利益	Profit before income taxes	3,501	3,337	3,190	3,111	4,379
法人税、住民税及び事業税	Income taxes-current	1,379	1,195	833	969	1,344
法人税等調整額	Income taxes-deferred	-120	-37	90	-4	-199
法人税等合計	Total income taxes	1,259	1,157	923	965	1,144
当期純利益	Profit	2,242	2,180	2,267	2,146	3,235

株主資本等変動計算書(単体)

Non-consolidated Statement of Changes in Equity for the Fiscal Years ended September 30, 2013-2017

(単位:百万円/¥ Million)

	FY9/13	FY9/14	FY9/15	FY9/16	FY9/17
株主資本	Shareholders' equity				
資本金	Capital stock				
当期首残高	2,447	2,447	3,799	3,799	3,799
当期変動額					
新株の発行	—	1,351	—	—	—
当期変動額合計	—	1,351	—	—	—
当期末残高	2,447	3,799	3,799	3,799	3,799
資本剰余金	Capital surplus				
資本準備金	Legal capital surplus				
当期首残高	3,056	3,056	4,408	4,408	4,408
当期変動額					
新株の発行	—	1,351	—	—	—
当期変動額合計	—	1,351	—	—	—
当期末残高	3,056	4,408	4,408	4,408	4,408
その他資本剰余金	Other capital surplus				
当期首残高	615	615	615	615	615
当期変動額	—	—	—	—	—
当期末残高	615	615	615	615	615
資本剰余金合計	Total capital surplus				
当期首残高	3,672	3,672	5,023	5,023	5,023
当期変動額					
新株の発行	—	1,351	—	—	—
当期変動額合計	—	1,351	—	—	—
当期末残高	3,672	5,023	5,023	5,023	5,023
利益剰余金	Retained earnings				
利益準備金	Legal retained earnings				
当期首残高	164	164	164	164	164
当期変動額	—	—	—	—	—
当期末残高	164	164	164	164	164
その他利益剰余金	Other retained earnings				
別途積立金	General reserve				
当期首残高	5,000	5,000	5,000	5,000	5,000
当期変動額	—	—	—	—	—
当期末残高	5,000	5,000	5,000	5,000	5,000
繰越利益剰余金	Retained earnings brought forward				
当期首残高	10,815	12,535	14,122	15,955	17,427
会計方針の変更による累積的影響額	—	—	239	—	—
会計方針の変更を反映した当期首残高	10,815	12,535	14,362	15,955	17,427
当期変動額					
剰余金の配当	-522	-593	-674	-674	-704
当期純利益	2,242	2,180	2,267	2,146	3,235
当期変動額合計	1,719	1,587	1,592	1,472	2,530
当期末残高	12,535	14,122	15,955	17,427	19,958
利益剰余金合計	Total retained earnings				
当期首残高	15,979	17,699	19,286	21,119	22,591
会計方針の変更による累積的影響額	—	—	239	—	—
会計方針の変更を反映した当期首残高	15,979	17,699	19,526	21,119	22,591
当期変動額					
剰余金の配当	-522	-593	-674	-674	-704
当期純利益	2,242	2,180	2,267	2,146	3,235
当期変動額合計	1,719	1,587	1,592	1,472	2,530
当期末残高	17,699	19,286	21,119	22,591	25,122
自己株式	Treasury shares				
当期首残高	-0	-0	-0	-1,504	-1,488
当期変動額					
自己株式の取得	—	-0	-1,504	-0	-0
自己株式の処分	—	—	—	15	12
当期変動額合計	—	—	-1,504	15	11
当期末残高	-0	-0	-1,504	-1,488	-1,476
株主資本合計	Total shareholders' equity				
当期首残高	22,098	23,818	28,109	28,437	29,926
会計方針の変更による累積的影響額	—	—	239	—	—
会計方針の変更を反映した当期首残高	22,098	23,818	28,349	28,437	29,926
当期変動額					
新株の発行	—	2,703	—	—	—
剰余金の配当	-522	-593	-674	-674	-704
当期純利益	2,242	2,180	2,267	2,146	3,235
自己株式の取得	—	-0	-1,504	-0	-0
自己株式の処分	—	—	—	15	12
当期変動額合計	1,719	4,290	88	1,488	2,542
当期末残高	23,818	28,109	28,437	29,926	32,468

(単位:百万円/¥ Million)

		FY9/13	FY9/14	FY9/15	FY9/16	FY9/17
評価・換算差額等	Valuation and translation adjustments					
その他有価証券評価差額金	Valuation difference on available-for-sale securities					
当期首残高	Balance at beginning of current period	-0	56	9	20	2
当期変動額	Changes of items during period					
株主資本以外の項目の当期変動額 (純額)	Net changes of items other than shareholders' equity	56	-46	11	-17	5
当期変動額合計	Total changes of items during period	56	-46	11	-17	5
当期末残高	Balance at end of current period	56	9	20	2	8
繰延ヘッジ損益	Deferred gains or losses on hedges					
当期首残高	Balance at beginning of current period	-	-	-	-	-92
当期変動額	Changes of items during period					
株主資本以外の項目の当期変動額 (純額)	Net changes of items other than shareholders' equity	-	-	-	-92	100
当期変動額合計	Total changes of items during period	-	-	-	-92	100
当期末残高	Balance at end of current period	-	-	-	-92	8
評価・換算差額等合計	Total valuation and translation adjustments					
当期首残高	Balance at beginning of current period	-0	56	9	20	-89
当期変動額	Changes of items during period					
株主資本以外の項目の当期変動額 (純額)	Net changes of items other than shareholders' equity	56	-46	11	-110	106
当期変動額合計	Total changes of items during period	56	-46	11	-110	106
当期末残高	Balance at end of current period	56	9	20	-89	16
純資産合計	Total net assets					
当期首残高	Balance at beginning of current period	22,098	23,874	28,118	28,458	29,836
会計方針の変更による累積的影響額	Cumulative effects of changes in accounting policies	-	-	239	-	-
会計方針の変更を反映した当期首残高	Restated balance	22,098	23,874	28,358	28,458	29,836
当期変動額	Changes of items during period					
新株の発行	Issuance of new shares	-	2,703	-	-	-
剰余金の配当	Dividends of surplus	-522	-593	-674	-674	-704
当期純利益	Profit	2,242	2,180	2,267	2,146	3,235
自己株式の取得	Purchase of treasury shares	-	-0	-1,504	-0	-0
自己株式の処分	Disposal of treasury shares	-	-	-	15	12
株主資本以外の項目の当期変動額 (純額)	Net changes of items other than shareholders' equity	56	-46	11	-110	106
当期変動額合計	Total changes of items during period	1,776	4,243	99	1,377	2,649
当期末残高	Balance at end of current period	23,874	28,118	28,458	29,836	32,485

設備投資額*、減価償却費、研究開発費の推移 Capital Expenditure*, Depreciation and R&D Expenses

(単位:百万円/¥ Million)

	FY9/13		FY9/14		FY9/15		FY9/16		FY9/17	
	単体 Non-consolidated	連結 Consolidated	単体 Non-consolidated	連結 Consolidated	単体 Non-consolidated	連結 Consolidated	単体 Non-consolidated	連結 Consolidated	単体 Non-consolidated	連結 Consolidated
設備投資額 Capital Expenditure	3,100	3,167	530	1,073	563	1,694	963	2,427	1,040	1,261
減価償却費 Depreciation	1,039	1,206	1,153	1,376	1,521	1,768	1,454	1,667	1,460	1,769
研究開発費 R&D Expenses	1,280	1,280	1,769	1,769	1,729	1,729	1,840	1,840	1,825	1,825

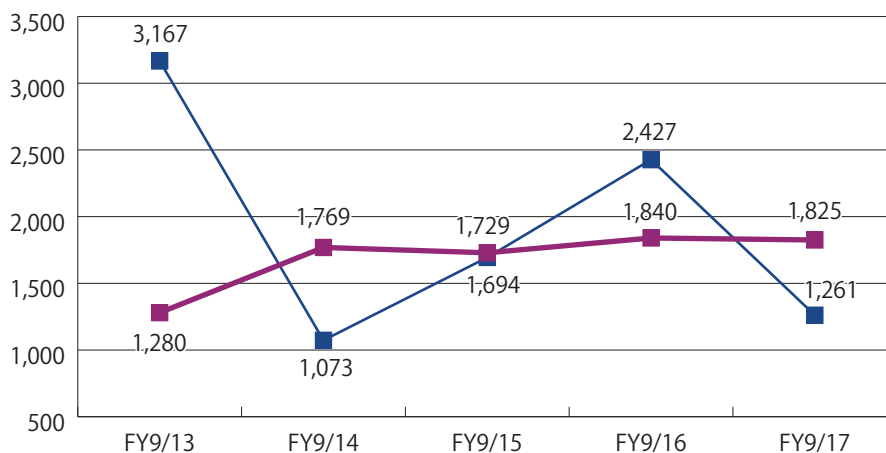
*設備投資額には、有形固定資産、ソフトウェアの取得額及びリース契約による取得価額相当額を含みます。

*Capital expenditure includes acquisition cost of property, plant and equipment, and software; and acquisition cost equivalents of lease agreement.

設備投資額、研究開発費の推移 Capital Expenditure and R&D Expenses

■ 設備投資額 Capital Expenditure ■ 研究開発費 R&D Expenses

(単位:百万円/¥ Million)

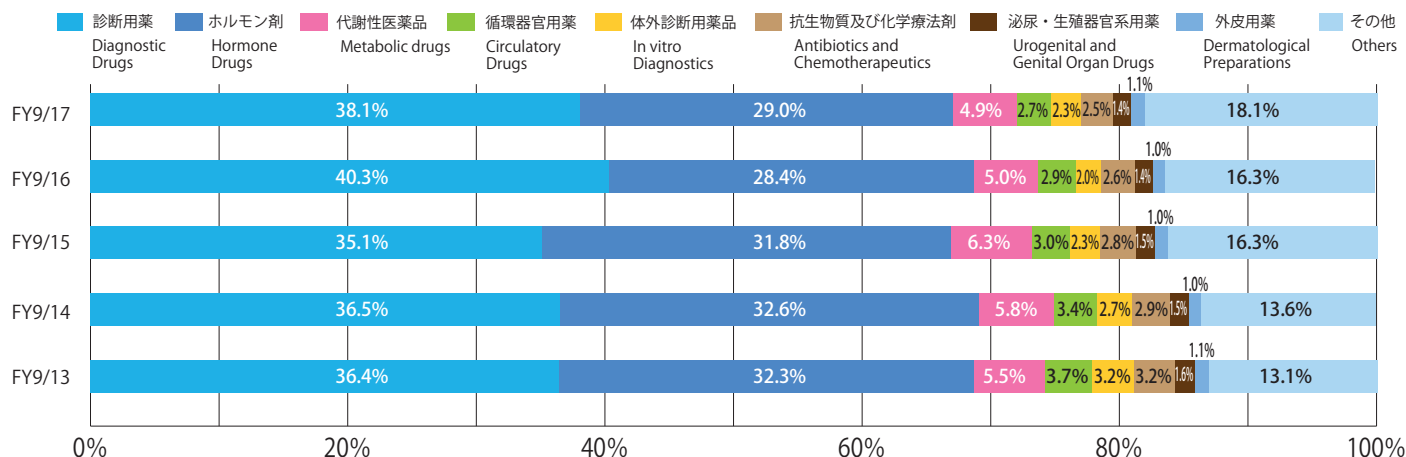


Sales Trend by Therapeutic Category

(単位:百万円/¥ Million)

		FY9/13		FY9/14		FY9/15		FY9/16		FY9/17	
		単体 Non-consolidated	連結 Consolidated	単体 Non-consolidated	連結 Consolidated	単体 Non-consolidated	連結 Consolidated	単体 Non-consolidated	連結 Consolidated	単体 Non-consolidated	連結 Consolidated
売上高	Net sales	23,948	25,174	27,397	29,215	29,490	31,680	31,993	34,229	32,986	35,387
製品	Finished goods	19,937	21,164	20,586	22,403	24,011	26,202	25,703	27,940	26,895	29,296
診断用薬	Diagnostic drugs	9,158	9,158	8,794	8,794	11,034	11,034	11,659	11,659	11,391	11,391
ホルモン剤	Hormone drugs	5,129	5,129	5,473	5,473	5,582	5,582	6,395	6,395	7,200	7,200
代謝性医薬品	Metabolic drugs	1,251	1,251	1,546	1,546	1,784	1,784	1,557	1,557	1,592	1,592
循環器官用薬	Circulatory drugs	920	920	985	985	937	937	1,008	1,008	945	945
抗生物質及び化学療法剤	Antibiotics and chemotherapeutics	789	789	842	842	871	871	878	878	869	869
泌尿・生殖器官系用薬	Urogenital and genital organ drugs	406	406	437	437	464	464	486	486	492	492
外用用薬	Dermatological preparations	286	286	299	299	325	325	350	350	384	384
その他	Others	1,995	3,221	2,206	4,023	3,011	5,201	3,367	5,603	4,020	6,421
商品	Merchandise	4,010	4,010	6,811	6,811	5,478	5,478	6,289	6,289	6,091	6,091
ホルモン剤	Hormone drugs	3,005	3,005	4,037	4,037	4,488	4,488	3,316	3,316	3,075	3,075
診断用薬	Diagnostic drugs	-	-	1,861	1,861	88	88	2,148	2,148	2,082	2,082
体外診断用医薬品	In vitro diagnostics	802	802	687	687	636	636	593	593	714	714
その他	Others	202	202	224	224	264	264	230	230	219	219
合計 (製品+商品)	Total (finished goods + merchandise)	23,948	25,174	27,397	29,215	29,490	31,680	31,993	34,229	32,986	35,387
診断用薬	Diagnostic drugs	9,158	9,158	10,656	10,656	11,123	11,123	13,808	13,808	13,473	13,473
ホルモン剤	Hormone drugs	8,134	8,134	9,511	9,511	10,071	10,071	9,712	9,712	10,275	10,275
代謝性医薬品	Metabolic drugs	1,375	1,375	1,708	1,708	1,980	1,980	1,709	1,709	1,733	1,733
循環器官用薬	Circulatory drugs	920	920	985	985	937	937	1,008	1,008	945	945
体外診断用医薬品	In vitro diagnostics	802	802	799	799	742	742	695	695	805	805
抗生物質及び化学療法剤	Antibiotics and chemotherapeutics	793	793	845	845	874	874	880	880	869	869
泌尿・生殖器官系用薬	Urogenital and genital organ drugs	406	406	437	437	464	464	486	486	492	492
外用用薬	Dermatological preparations	289	289	301	301	327	327	352	352	384	384
その他	Others	2,066	3,292	2,151	3,969	2,968	5,158	3,340	5,579	4,010	6,411

薬効分類別販売実績の構成比 Sales Component Ratio by Therapeutic Category



薬効別主要取扱製品 Mainstay Pharmaceuticals by Therapeutic Category

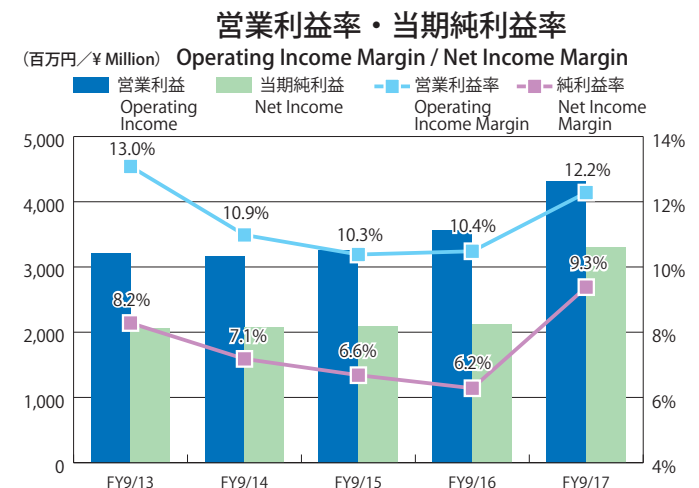
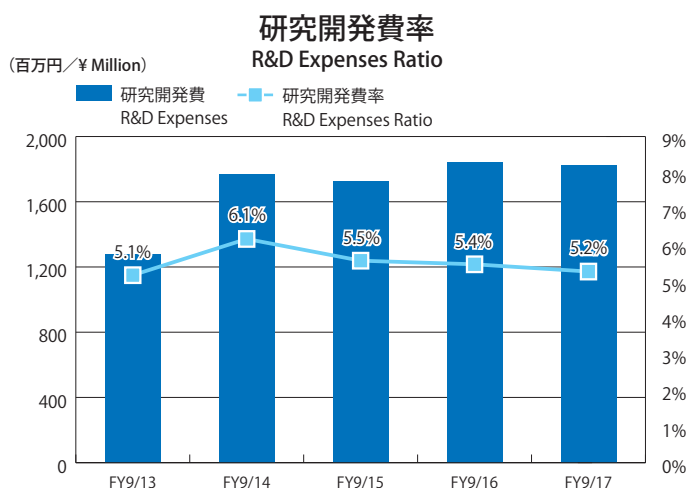
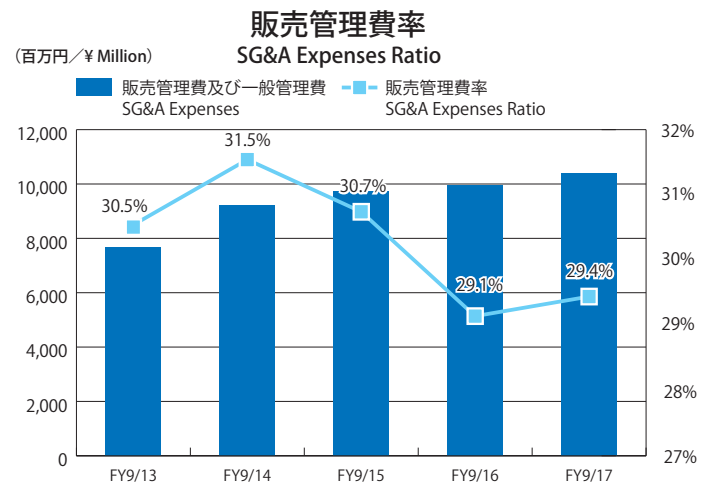
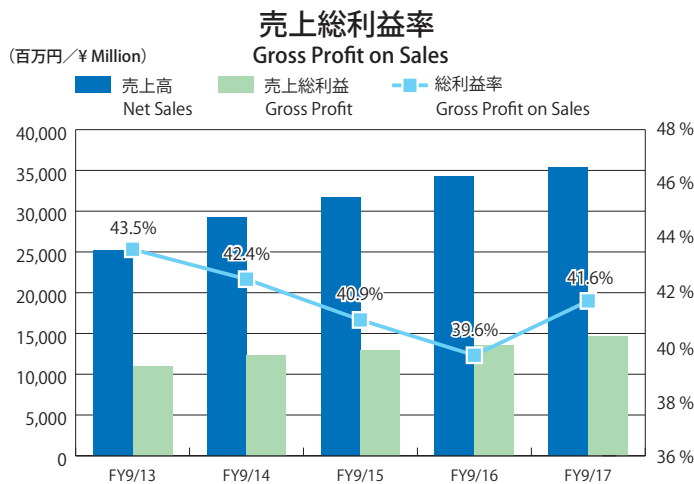
剤形 Drug Category	薬効分類 Therapeutic Category	主要取扱製品 Main Products
注射剤 Parenteral Injections	診断用薬 Diagnostic drugs	オイパロミン®注・イオパーク®注・オプチレイ®注・マグネスコープ®静注 OYPALOMIN® injection, IOPAQUE® injection, OPTIRAY® injection, Magnescope® intravenous injection
	代謝性医薬品 Metabolic drugs	フィルグラスチム BS 注シリンジ Filgrastim BS injection Syringe
	ホルモン剤 Hormone drugs	HMG 筋注用・デキサート®注射液 HMG intramuscular injection, DEXART® injection
経口剤 Oral Medications	ホルモン剤 Hormone drugs	ルナベル®配合錠・ファボワール®錠・ジエノゲスト錠 LUNABELL® tablets, FAVOIR® tablets, DIENOGEST tablets
	代謝性医薬品 Metabolic drugs	リマプロストアルファデクス錠 LIMAPROST ALFADEX tablets
外用剤 External Applications	ホルモン剤 Hormone drugs	ブセレキュア点鼻液・ナファレリール点鼻液・ウトロゲスタン®腔用カプセル BUSERECUR®, NAFARELIL®, UTROGESTAN Vaginal Capsules 200mg
	外用用薬 Dermatological preparations	デキサン VG 軟膏・ゲンタマイシン硫酸塩軟膏 DEXAN-VG ointment, GENTAMICIN SULFATE Ointment
体外診断薬 Diagnostic Agents	体外診断用医薬品 In vitro diagnostics	クリアビュー Influenza A/B・クリアプラン・ファインビジョン Influenza Clearview Exact Influenza A&B, CLEARPLAN, Fine-Vision Influenza

Profitability Indicators

(単位:百万円/¥ Million)

		FY9/13		FY9/14		FY9/15		FY9/16		FY9/17	
		単体	連結	単体	連結	単体	連結	単体	連結	単体	連結
		Non-consolidated	Consolidated	Non-consolidated	Consolidated	Non-consolidated	Consolidated	Non-consolidated	Consolidated	Non-consolidated	Consolidated
売上高	Net Sales	23,948	25,174	27,397	29,215	29,490	31,680	31,993	34,229	32,986	35,387
売上原価	Cost of Sales	13,284	14,233	15,512	16,835	17,246	18,709	19,247	20,691	19,020	20,671
売上総利益	Gross Profit	10,664	10,941	11,885	12,379	12,242	12,970	12,745	13,537	13,966	14,715
販売費及び一般管理費	SG&A Expenses	7,247	7,679	8,566	9,206	8,904	9,718	9,212	9,969	9,828	10,401
うち、研究開発費	R&D Expenses	1,280	1,280	1,769	1,769	1,729	1,729	1,840	1,840	1,825	1,825
営業利益	Operating Income	3,417	3,261	3,319	3,173	3,337	3,251	3,533	3,568	4,138	4,314
経常利益	Ordinary Income	3,544	3,376	3,305	3,198	3,185	3,099	3,215	3,251	4,478	4,628
当期純利益	Net Income	2,242	2,068	2,180	2,078	2,267	2,092	2,146	2,118	3,235	3,301

収益性指標		FY9/13		FY9/14		FY9/15		FY9/16		FY9/17	
		単体	連結	単体	連結	単体	連結	単体	連結	単体	連結
		Non-consolidated	Consolidated	Non-consolidated	Consolidated	Non-consolidated	Consolidated	Non-consolidated	Consolidated	Non-consolidated	Consolidated
売上総利益率	Gross Profit on Sales	44.5%	43.5%	43.4%	42.4%	41.5%	40.9%	39.8%	39.6%	42.3%	41.6%
販売管理費率	SG&A Expenses Ratio	30.3%	30.5%	31.3%	31.5%	30.2%	30.7%	28.8%	29.1%	29.8%	29.4%
研究開発費率	R&D Expenses Ratio	5.3%	5.1%	6.5%	6.1%	5.9%	5.5%	5.8%	5.4%	5.5%	5.2%
営業利益率	Operating Income Margin	14.3%	13.0%	12.1%	10.9%	11.3%	10.3%	11.0%	10.4%	12.5%	12.2%
経常利益率	Ordinary Income Margin	14.8%	13.4%	12.1%	10.9%	10.8%	9.8%	10.1%	9.5%	13.6%	13.1%
当期純利益率	Net Income Margin	9.4%	8.2%	8.0%	7.1%	7.7%	6.6%	6.7%	6.2%	9.8%	9.3%



		FY9/13		FY9/14		FY9/15		FY9/16		FY9/17	
		単体 Non-consolidated	連結 Consolidated	単体 Non-consolidated	連結 Consolidated	単体 Non-consolidated	連結 Consolidated	単体 Non-consolidated	連結 Consolidated	単体 Non-consolidated	連結 Consolidated
総資産回転率(回)	Total Assets Turnover (times)	0.70	0.64	0.66	0.66	0.65	0.67	0.70	0.73	0.69	0.72
流動資産回転率(回)	Current Assets Turnover (times)	1.05	1.06	1.03	1.03	0.97	0.99	1.03	1.09	1.00	1.08
固定資産回転率(回)	Fixed Assets Turnover (times)	2.06	1.64	1.81	1.87	1.95	2.05	2.16	2.22	2.21	2.20

		FY9/13		FY9/14		FY9/15		FY9/16		FY9/17	
		単体 Non-consolidated	連結 Consolidated	単体 Non-consolidated	連結 Consolidated	単体 Non-consolidated	連結 Consolidated	単体 Non-consolidated	連結 Consolidated	単体 Non-consolidated	連結 Consolidated
在庫回転日数(日)	Inventories Turnover (days)	96.2	94.8	96.9	98.0	120.3	118.4	125.1	122.4	119.2	118.9
売上債権回転日数(日)	Accounts Receivable Turnover (days)	144.5	140.6	135.5	133.2	141.4	138.0	139.3	135.5	149.7	145.5
仕入債務回転日数(日)	Accounts Payable Turnover (days)	55.8	52.3	62.5	64.0	72.9	73.4	66.3	66.1	61.1	61.9

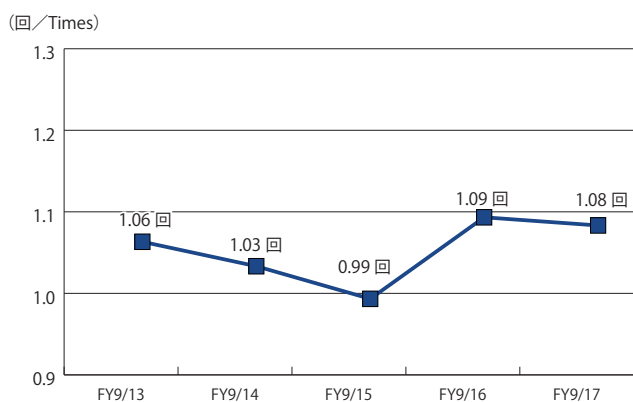
総資産回転率 = 売上高 / 総資産(期中平均)
 流動資産回転率 = 売上高 / 流動資産(期中平均)
 固定資産回転率 = 売上高 / 固定資産(期中平均)

Total Assets Turnover = Net Sales / Average Total Assets
 Current Assets Turnover = Net Sales / Average Current Assets
 Fixed Assets Turnover = Net Sales / Average Non-current Assets

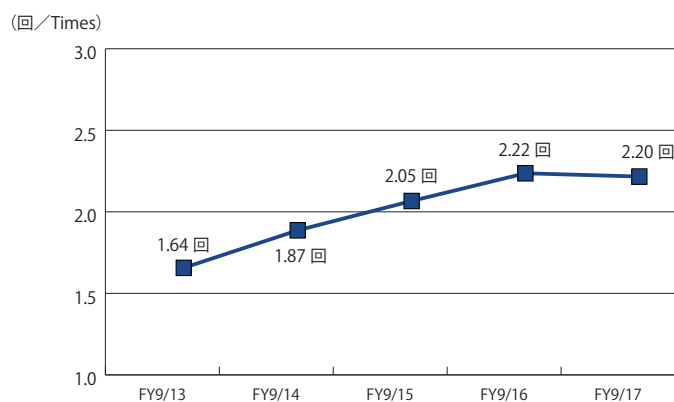
在庫回転日数 = (棚卸資産(期中平均) / 売上高) × 365
 売上債権回転日数 = (売上債権(期中平均) / 売上高) × 365
 仕入債務回転日数 = (仕入債務(期中平均) / 売上高) × 365

Inventories Turnover = Average Inventories / Net Sales × 365
 Accounts Receivable Turnover = Average Accounts Receivable / Net Sales × 365
 Accounts Payable Turnover = Average Accounts Payable / Net Sales × 365

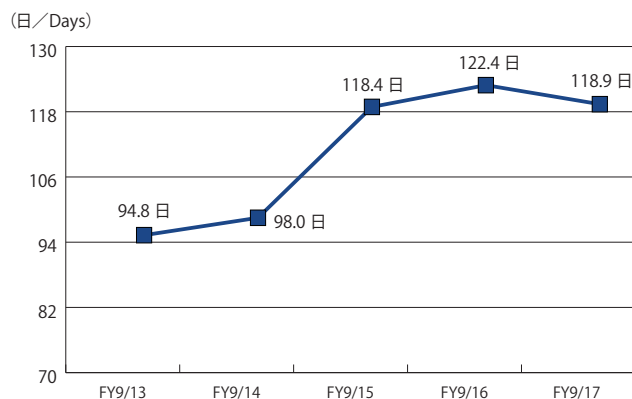
流動資産回転率
Current Assets Turnover



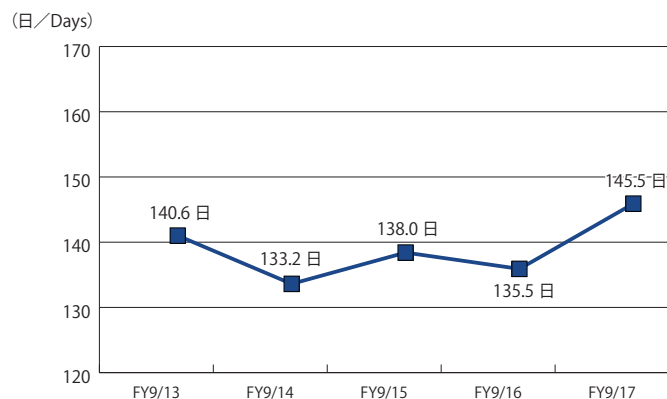
固定資産回転率
Fixed Assets Turnover



在庫回転日数
Inventories Turnover



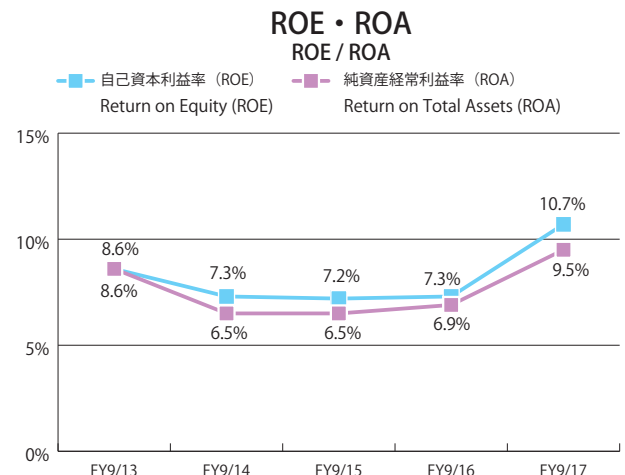
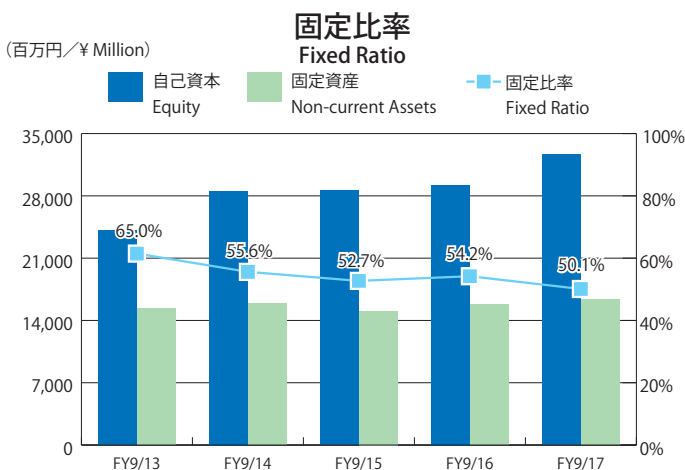
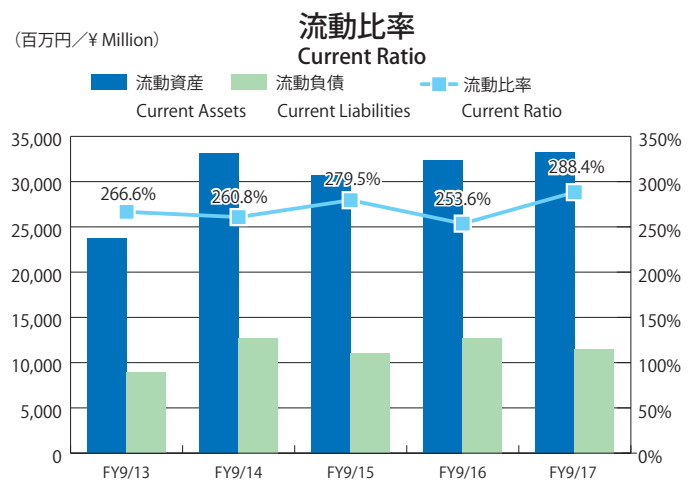
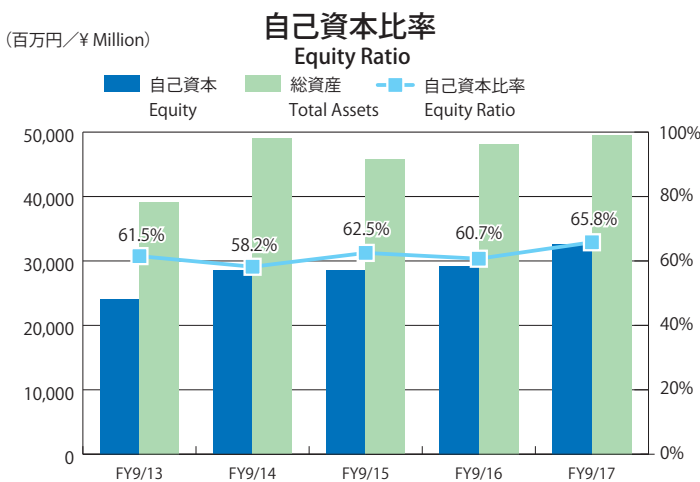
売上債権回転日数
Accounts Receivable Turnover



(単位:百万円/¥ Million)

		FY9/13		FY9/14		FY9/15		FY9/16		FY9/17	
		単体	連結	単体	連結	単体	連結	単体	連結	単体	連結
		Non-consolidated	Consolidated	Non-consolidated	Consolidated	Non-consolidated	Consolidated	Non-consolidated	Consolidated	Non-consolidated	Consolidated
自己資本	Equity	23,874	24,066	28,118	28,544	28,458	28,592	29,836	29,224	32,485	32,599
総資産	Total Assets	37,259	39,138	46,237	49,027	44,479	45,773	47,557	48,147	48,155	49,551
流動資産	Current Assets	22,633	23,772	30,576	33,168	29,939	30,714	32,474	32,309	33,380	33,208
固定資産	Non-current Assets	14,625	15,366	15,661	15,858	14,539	15,059	15,083	15,838	14,775	16,342
流動負債	Current Liabilities	7,549	8,917	10,693	12,718	10,163	10,989	11,829	12,739	10,491	11,513
有利子負債(借入)	Interest-Bearing Debt (loans payable)	5,339	6,272	4,417	5,600	3,496	3,496	4,575	4,575	2,653	2,653

		FY9/13		FY9/14		FY9/15		FY9/16		FY9/17	
		単体	連結	単体	連結	単体	連結	単体	連結	単体	連結
		Non-consolidated	Consolidated	Non-consolidated	Consolidated	Non-consolidated	Consolidated	Non-consolidated	Consolidated	Non-consolidated	Consolidated
自己資本比率	Equity Ratio	64.1%	61.5%	60.8%	58.2%	64.0%	62.5%	62.7%	60.7%	67.5%	65.8%
流動比率	Current Ratio	299.8%	266.6%	285.9%	260.8%	294.6%	279.5%	274.5%	253.6%	318.2%	288.4%
固定比率	Fixed Ratio	61.4%	65.0%	55.7%	55.6%	51.1%	52.7%	50.6%	54.2%	45.5%	50.1%
自己資本利益率(ROE)	Return on Equity (ROE)	9.4%	8.6%	8.2%	7.3%	7.8%	7.2%	7.2%	7.3%	10.4%	10.7%
総資産経常利益率(ROA)	Return on Total Assets (ROA)	10.3%	8.6%	7.9%	6.5%	7.8%	6.5%	7.0%	6.9%	9.4%	9.5%



Stock Information

1 株当たり指標 Indicators per Share (単位:円) (¥)

2017年9月30日現在
As of September 30, 2017

		FY9/13		FY9/14		FY9/15		FY9/16		FY9/17	
		単体 Non-consolidated	連結 Consolidated	単体 Non-consolidated	連結 Consolidated	単体 Non-consolidated	連結 Consolidated	単体 Non-consolidated	連結 Consolidated	単体 Non-consolidated	連結 Consolidated
期末株価	Share Price at Term-end		1,737		2,031		2,002		2,681		3,840
1株当たり当期純利益 (EPS)	Net Income per Share	158.81	146.48	147.38	140.53	149.06	137.55	143.51	141.64	216.19	220.63
1株当たり純資産 (BPS)	Net Assets per Share	1,690.87	1,704.46	1,799.37	1,826.54	1,903.30	1,912.27	1,994.54	1,953.65	2,170.81	2,178.46
1株当たり配当金	Dividend per Share		40.00		44.00		44.00		45.00		48.00 予定

大株主の状況 (上位10社) Major Shareholders (Top 10 Shareholders)

2017年9月30日現在
As of September 30, 2017

		所有株式数 (株) Number of Shares	所有株式の割合 (%) Shareholding Ratio
三井物産株式会社	MITSUI & CO., LTD.	3,437,500	22.00%
有限会社 FJP	FJP Ltd.	2,166,100	13.86%
今井 博文	Hirofumi Imai	2,026,375	12.97%
新井 規子	Noriko Arai	620,000	3.97%
日本トラスティ・サービス信託銀行株式会社 (信託口)	Japan Trustee Services Bank, Ltd. (Trust Account)	432,500	2.77%
今井 道子	Michiko Imai	423,000	2.71%
BBH FOR FIDELITY LOW-PRICED STOCK FUND (PRINCIPAL ALL SECTOR SUBPORTFOLIO)		394,900	2.53%
日本マスタートラスト信託銀行株式会社 (信託口)	The Master Trust Bank of Japan, Ltd. (Trust Account)	362,000	2.32%
NORTHERN TRUST CO. (AVFC) RE-HCROO		293,900	1.88%
富士製薬工業従業員持株会	Fuji Pharma Employees' Stockholding	187,090	1.20%

※自己株式 643,807 株は、上記大株主から除外しております。 Note: The 643,807 shares of treasury shares held by Fuji Pharma are not included in the above list of major shareholders.

所有者別株式保有の状況 Shareholding by Category

2017年9月30日現在
As of September 30, 2017

