



July 26, 2011

To whom it may concern:

Company name: Fuji Pharma Co., Ltd.
Representative: Hirofumi Imai, President & CEO
(Securities Code: 4554,
Tokyo Stock Exchange, Second Section and JASDAQ)
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Determination of Number of New Shares to Be Issued by Way of Third-Party Allotment

Fuji Pharma Co., Ltd. (“the Company”), hereby announces that in connection with the Issuance of New Shares by Way of Third-Party Allotment, resolved together with the Issuance of New Shares by Way of Offering (Public Offering) and the Secondary Offering of Shares (Secondary Offering by Way of Overallotment), at the meeting of the Board of Directors held on June 21, 2011, it has been notified that the parties to which shares are to be allotted shall subscribe to all of the shares issuable.

(1) Number of New Shares to be Issued	150,000 shares
(2) Total Issue Price	(Maximum Number of New Shares Issuable 150,000 shares) ¥ 199,312,500 (per share ¥ 1,328.75)
(3) Amount by Which Stated Capital is to be Increased	¥ 99,656,250 (per share ¥ 664.375)
(4) Amount by Which Stated Legal Capital Surplus is to be Increased	¥ 99,656,250 (per share ¥ 664.375)
(5) Subscription Period (Subscription Date)	Wednesday, July 27, 2011
(6) Payment Date	Thursday, July 28, 2011

<Reference>

1. The aforementioned Issuance of New Shares by Way of Third-Party Allotment was resolved at the same time as the Issuance of New Shares by Way of Offering (Public Offering) and the Secondary Offering of Shares (Secondary Offering by Way of Overallotment) at the meeting of the Board of Directors held on June 21, 2011.

For the contents of the Issuance of New Shares by Way of Third-Party Allotment, please refer to “Issuance of New Shares and Secondary Offering of Shares” dated June 21, 2011 and “Determination of Offer Price, Selling Price and Other Matters” dated June 28, 2011.

2. Change in the Number of Issued Shares as a Result of the Capital Increase by Way of Third-Party Allotment

Total Number of Issued Shares at Present	13,970,000 shares
Increase in Number of Shares by Way of Third-Party Allotment	150,000 shares
Total Number of Issued Shares After the Third-Party Allotment	14,120,000 shares

3. Use of Proceeds from the Issuance of New Shares by Way of Third-Party Allotment

We estimate the total net proceeds from the Public Offering and the Issuance of New Shares by Way of Third-Party Allotment will be ¥1,645,937,500, that is, the above net proceeds of ¥197,312,500 from the Issuance of New Shares by Way of Third-Party Allotment along with the net proceeds of ¥1,448,625,000 from the Public Offering, which was resolved on the same date as the Issuance of New Shares by Way of Third-Party Allotment. By the end of September 2011, ¥1,041,000,000 out of the total amount is scheduled to be used for capital investment toward “Building and structures” (¥149,000,000) and “Machinery and equipment as well as tools, furniture and fixtures” (¥892,000,000) for a factory for injection agents (Toyama Plant No. 5 production plant for injection agents). The rest of the proceeds will be partially appropriated to repayment funds for the loans from financial institutions, which were acquired for use as capital investment funds in this new plant and of which the repayment maturity will expire during the fiscal years ending September 2011 and September 2012.

Please refer to the Issuance of New Shares and Secondary Offering of Shares published on June 21, 2011 for the details of the facilities in which the intended investment will be made.